

FORM 45-501F1

Securities Act (Ontario)

Report under Section 72(3) of the Act or Section 7.5(1) of Rule 45-501

To be used for reports of trades made in reliance upon
Clause 72(1)(b) or (q) of the Act or Section 2.3, 2.12, 2.13 or 2.14 of Rule 45-501)

- 1. Full name and address of the seller.**
- 2. Full name and address of the issuer of the securities traded.**
- 3. Description of the securities traded.**
- 4. Date of the trade(s).**
- 5. Particulars of the trade(s).**

<u>Name of Purchaser and Municipality And Jurisdiction of Residence</u>	<u>Amount or Number of Securities Purchased</u>	<u>Purchase Price</u>	<u>Total Purchase Price (Canadian \$)</u>	<u>Exemption Relied Upon</u>
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- 6. The seller has prepared and certified a statement containing the full legal name and the full residential address of each purchaser identified in section 5 and a certified true copy of the list will be provided to the Commission upon request.**
- 7. State the name and address of any person acting as agent in connection with trade(s) and the compensation paid or to be paid to such agent.**
- 8. Calculation of Fees payable upon filing Form 45-501F1: (See section 7.3 of Rule 45-501 Exempt Distributions).**

Total Fees payable: \$

- 9. Certificate of seller or agent of seller.**

The undersigned seller hereby certifies, or the undersigned agent of the seller hereby certifies to the best of the agent's information and belief, that the statements made in this report are true and correct.

DATED AT

This day of , 200 .

(Name of seller or agent – please print)

(Signature)

(Official capacity – please print)

(Please print name of individual whose signature appears above, if
different from name of seller or agent printed above)

Instructions:

1. In the answer to section 7 give the name of the person or company who has been or will be paid the remuneration directly related to the trade(s), such as commissions, discounts or other fees or

payments of a similar nature. It is not necessary to include payments for services incidental to the trade such as clerical, printing, legal or accounting services.

2. Cheques must be made payable to the Ontario Securities Commission in the amount determined in section 8 above.
3. Please print or type and file two signed copies, with a copy of any offering memorandum, with:

Ontario Securities Commission
Suite 1903, Box 55
20 Queen Street West
Toronto, Ontario M5H 3S8

THIS FILING MUST BE MADE WITHIN 10 DAYS OF THE DATE OF THE TRADE.

Calculation of the Fee

Fee for filing a Form 45-501F1 is calculated as follows:

(1) The greater of:

- (a) \$100; and
- (b) subject to subsection (2), the amount calculated using the formula,

$$A + B$$

Where

“A” is 0.02 percent of the aggregate gross proceeds realized in Ontario from the distribution of securities, other than special warrants, for which the report in Form 45-501F1 is filed, and

“B” is 0.04 percent of the aggregate gross proceeds realized in Ontario from the distribution of special warrants for which the report filed in form 45-501 is filed.

(2) The amount calculated under subsection (1) is considered to be \$100 if the report filed in Form 45-501F1 is filed for,

- (a) a trade in securities if there is no change in beneficial ownership of the securities as a result of the trade;
- (b) a subsequent trade in securities acquired under an exemption from the prospectus requirement in clause 72(1)(b) or (q) of the Act or section 2.3; or
- (c) a subsequent trade in securities acquired prior to November 30, 2001 under an exemption from the prospectus requirement in clause 72(1)(a), (c), (d), (l) or (p) of the Act or section 2.4, 2.5, or 2.11 of the Previous Rule.

Notice + Collection and Use of Personal Information

The personal information prescribed by this form is collected on behalf of and used by the Ontario Securities Commission for purposes of administration and enforcement provisions of the securities legislation in Ontario. All of the information prescribed by this form, except for the information contained in the statement required to be prepared and certified by the seller under section 6 of this form, is made available to the public under the securities legislation of Ontario. If you have any questions about the collection and use of this information, contact the Ontario Securities commission at the address below:

Ontario Securities Commission
Suite 1903, Box 55
20 Queen Street West
Toronto, Ontario M5H 3S8
Attention: Administrative Assistant to the Director of Corporate Finance
Telephone: (416) 593-8200
Fax: (416) 593-8177