

This is the form required under section 135 of the Rules and, if applicable, by an order issued under section 76 of the Securities Act.

**FORM 20A (IP)**

**Securities Act**

**Acknowledgment of Individual Purchaser**

1. I have agreed to purchase from \_\_\_\_\_ (the "Issuer")  
[Issuer]  
\_\_\_\_\_ (the "Securities") of the Issuer.  
[number and description of securities].
2. I am purchasing the Securities as principal and, on closing of the agreement of purchase and sale, I will be the beneficial owner of the Securities.
3. I **[circle one]** have/have not received an offering memorandum describing the Issuer and the Securities.
4. I acknowledge that:
  - (a) no securities commission or similar regulatory authority has reviewed or passed on the merits of the Securities, **AND**
  - (b) there is no government or other insurance covering the Securities, **AND**
  - (c) I may lose all of my investment, **AND**
  - (d) there are restrictions on my ability to resell the Securities and it is my responsibility to find out what those restrictions are and to comply with them before selling the Securities, **AND**
  - (e) I will not receive a prospectus that the British Columbia Securities Act (the "Act") would otherwise require be given to me because the Issuer has advised me that it is relying on a prospectus exemption, **AND**
  - (f) because I am not purchasing the Securities under a prospectus, I will not have the civil remedies that would otherwise be available to me, **AND**
  - (g) the Issuer has advised me that it is using an exemption from the requirement to sell through a dealer registered under the Act, except purchases referred to in paragraph 5 (g), and as a result I do not have the benefit of any protection that might have been available to me by having a dealer act on my behalf.
5. I also acknowledge that: **[circle one]**
  - (a) I am purchasing Securities that have an aggregate acquisition cost of \$97,000 or more, **OR**
  - (b) my net worth, or my net worth jointly with my spouse at the date of the agreement of purchase and sale of the security, is not less than \$400,000, **OR**

- (c) my annual net income before tax is not less than \$75,000, or my annual net income before tax jointly with my spouse is not less than \$125,000, in each of the two most recent calendar years, and I reasonably expect to have annual net income before tax of not less than \$75,000 or annual net income before tax jointly with my spouse of not less than \$125,000 in the current calendar year, **OR**
- (d) I am registered under the Act, **OR**
- (e) I am a spouse, parent, brother, sister or child of a senior officer or director of the Issuer, or of an affiliate of the Issuer, **OR**
- (f) I am a close personal friend of a senior officer or director of the Issuer, or of an affiliate of the Issuer, **OR**
- (g) I am purchasing securities under section 128 (c) (\$25,000 - registrant required) of the Rules, and I have spoken to a person [**Name of registered person:** \_\_\_\_\_ **(the "Registered Person")**] who has advised me that the Registered Person is registered to trade or advise in the Securities and that the purchase of the Securities is a suitable investment for me.

6. If I am an individual referred to in paragraph 5 (b), 5 (c), or 5 (d), I acknowledge that, on the basis of information about the Securities furnished by the Issuer, I am able to evaluate the risks and merits of the Securities because: [**circle one**]

- (a) of my financial, business or investment **experience, OR**
- (b) I have received advice from a person [**Name of adviser:** \_\_\_\_\_ **(the "Adviser")**] who has advised me that the Adviser is:
  - i) registered to advise, or exempted from the requirement to be registered to advise, in respect of the Securities, and
  - ii) not an insider of, or in a special relationship with, the Issuer.

The statements made in this report are true.

DATED \_\_\_\_\_, 20\_\_ .

\_\_\_\_\_  
Signature of Purchaser

\_\_\_\_\_  
Name of Purchaser

\_\_\_\_\_  
Address of Purchaser